New Financial System Integrated Services Framework

Campus/College/Unit Cluster

Distributed

- Maintain customer relationships
- Initiate requisitions
- Travel & expenses
- Asset & line-item budgeting
- Proposal prep (EGMS)
- PCard
- Approvals

Centralized

- AR Services
- Purchasing Services
- Disbursement Services
- Accounting Services
- SPA (Sponsored Projects Administration)
- SFR (Sponsored Financial Reporting)

Decentralized | Integrated Services Continuum | Centralized

Accountable to both local & centralized units

- A/R Bill Processing
- Purchasing Oversight
- Vendor Payment Processing
- Journal Entry Processing
- Position Management*
- Enterprise Analysis/Reporting**

* Position Management has ties both to the financial and the HR systems. Although it will not be required to have it reside in the financial cluster, there should be a dotted-line connection between finance and HR in relation to Position Management.

** Colleges and administrative units should identify a resource to this role. Some may not need a full-time FTE in this position to meet their needs. If that is the case, colleges and administrative units will need to identify how this role will be filled (e.g., sharing of resources with other colleges or units).

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